

CONSORZIO ETERIA

COMPANY PROFILE

ESTABLISHMENT OF THE CONSORTIUM

ETERIA was established on June 21st, 2021.

Two of the main Italian industrial groups, the Caltagirone family and the Gavio family through Vianini Lavori and Itinera, combined their industrial experiences and skills in the implementation of complex infrastructure projects to operate in the italian construction market in the public and private sectors.

A GOAL: THE COUNTRY'S INFRASTRUCTURAL RELAUNCH

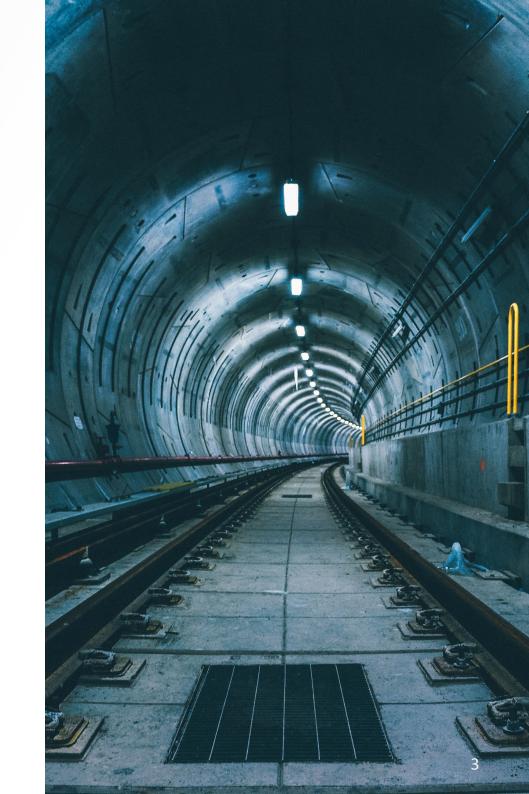


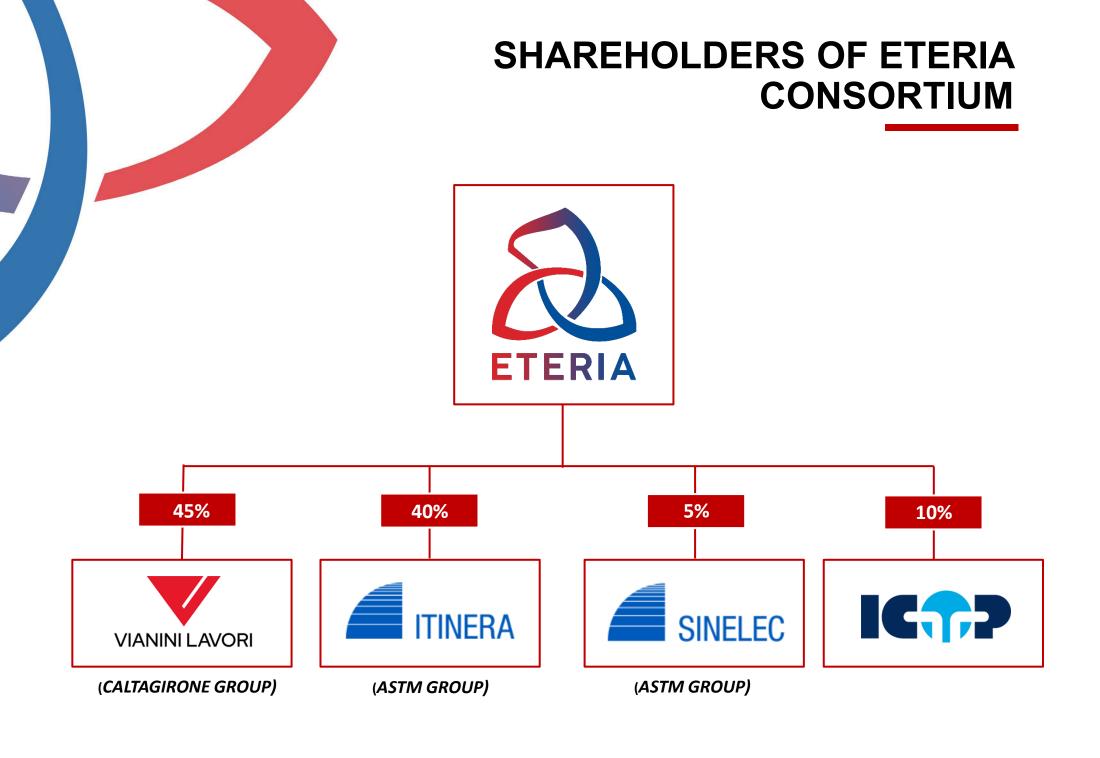


THE EXPANSION OF THE CONSORTIUM

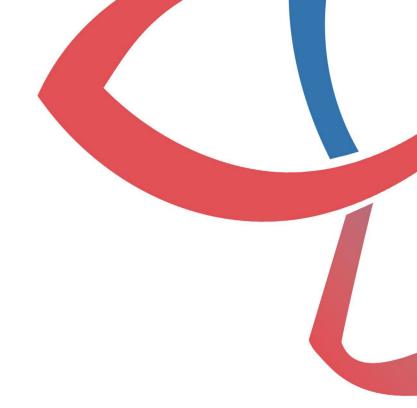
Over the years Eteria has expanded its corporate structure with the entry of two new partners:

- ICOP, company specialized in underground engineering, national leader for microtunneling activities with over 100 km of pipelines laid and also active in the maritime works and civil engineering sector.
- SINELEC, the technological company of the ASTM Group, develops advanced technological systems and transport infrastructures systems with the innovation power..









ETERIA looks to the future and to the infrastructural relaunch of Italy, creating value and ensuring, thanks to the know-how and financial solidity of its members, ever greater competitiveness at the service of the country

A CONSORTIUM TO PLAN THE FUTURE

KEY NUMBERS

2.3 bln

Partners Revenues (2023)





127.34 mln €



1.76 bln €



297 mln €



117 mln €

13

Contracts



2 Road infrastructures

6 Railway

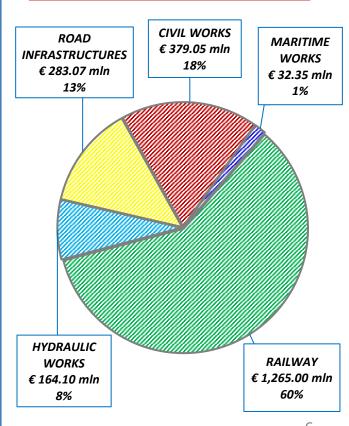
2 Civil works

2 Hydraulic works

1 Maritime works

2.12 bln

Backlog



S.S. 675 UMBRO-LAZIALE National Road – Monte Romano East-Civitavecchia:

1 st section

Client: ANAS S.p.A.

JV: Consorzio ETERIA (70%) – VITTADELLO (18%) – EDIL MOTER (12%)

Description

km

In regards with the improvement of the infrastructural system connection of the port of Civitavecchia with the Orte intermodal hub, **Monte Romano east** — **Civitavecchia S.S. 675**, the contract includes the construction of the **1st section Monte Romano east** — **Tarquinia**, throughout the implementation of a new road section with separate carriageways, with 2 lanes in each direction, for a **total length of about 5**



300 new employment



5 years duration works

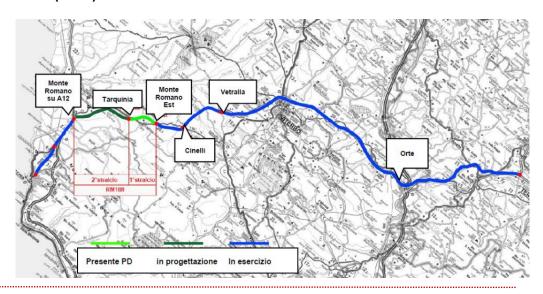


4.6 km of new line



3 km of natural tunnel







Contract value

S.S. 42 of the TONALE and the MENDOLA National Road – Variant

East of Edolo

Client: ANAS S.p.A.

JV: Consorzio ETERIA (100%)

Description

The project involves the construction of a variant of the SS 42 national road, to bypass the town of Edolo, in the province of Brescia.

The road has a **total length of about 2 km** and includes the following works: **the EDOLO tunnel** (about 1.8 km long, about 1.4 km with natural excavation) and **the bridge over the river Oglio** (about 60 m long).



4 years and 1 month duration works



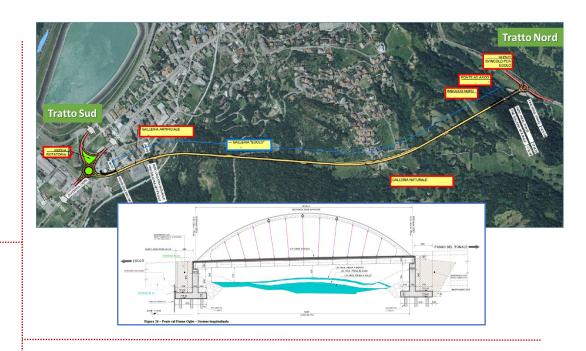
2 km road total length



1 natural tunnel



1 artificial tunnel





Contract value



CATANIA JUNCTION – Underground works of the railway line for airport runway extension

Client: R.F.I. S.p.A.

JV: **Consorzio ETERIA** (91,80%) – **EURO FERROVIARIA** (7,81%) – **SALCEF** (0,39%)

Description

Design and build of the railway line Messina–Catania–Palermo, Catania junction for the construction of the railway station of Fontanarossa and the underground works of the railway line due to the Fontanarossa airport runway extension, for a total length of about 13 Km



450 new employment



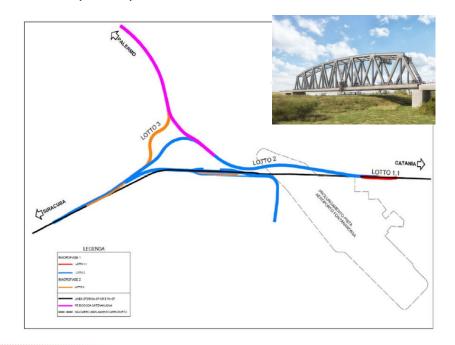
3 years duration works



11 km of new line



100,000 square meters of diaphragms





Contract value

Railways

ORTE-FALCONARA: Genga – Serra San Quirico railway section

Client: R.F.I. S.p.A.

JV: **Consorzio ETERIA** (93,16%) – **SALCEF** (6,84%)

Description

Construction works for the doubling of the **Genga-Serra San Quirico** railway section on the Orte-Falconara line.

The project involves the construction of a new line of about 9 km, of which 7 in variant and 2 in addition to the existing line. The works include 6 tunnels (total length 5 km), 4 viaducts, a new road, as well as the construction of a railway station in Genga, which will be the gateway to the tourist center of the Frasassi Caves.



1 year and 10 months duration works



9 km of new line



1 new station



6 gnatural tunnels for a total length of 5 km



4 viaducts





Contract value



SALERNO METRO – Completion works

Client: R.F.I. S.p.A.

JV: Consorzio ETERIA (48,45%) - RCM (28,74%) - BRANCACCIO (10,76%) - GCF (12,05%)

Description

Completion of the Salerno metro: Arechi - Pontecagnano Airport Costa d'Amalfi route".

The project consists in the completion of the Salerno metro, already in operation, with a further 9 km of electrified line and the activation of four new stops.



140 new employment



3 years duration works



9 km of new line



100.000 square meters of diaphragms



4 new stations



4 viaducts





Contract value



ROMA-PESCARA: Doubling of the Interporto d'Abruzzo - Manoppello railway section

Client: R.F.I. S.p.A.

JV: **CONSORZIO ETERIA** (90,73%,) – **SALCEF** (9,72%)

Description

Design and construction of the doubling of the tracks for the Lots 1 and 2 of the Pescara-Roma railway line upgrading project. **The lot 1 regards the Interporto d'Abruzzo – Manoppello section** and consists in the line doubling for **approximately 5 km** close to the existing track and in the adaptation of Manoppello station with accessibility improvements.





2 years and 5 months duration works



4,8 km of new line



3 viaducts





ROMA-PESCARA: Doubling of the Manoppello-Scafa railway section

Client: R.F.I. S.p.A.

JV: **CONSORZIO ETERIA** (94,50%,) – **SALCEF** (5,50%)

Description

Design and construction of the doubling of the tracks for the Lots 1 and 2 of the Pescara-Roma railway line.

The lot 2 regards the Mannoppello –Scafa section, and consists in the line doubling for approximately 8 km.





2 years and 5 months duration works



8 km of new line



6 viaducts





ORTE-FALCONARA: Doubling of the PM228 – Albacina railway section

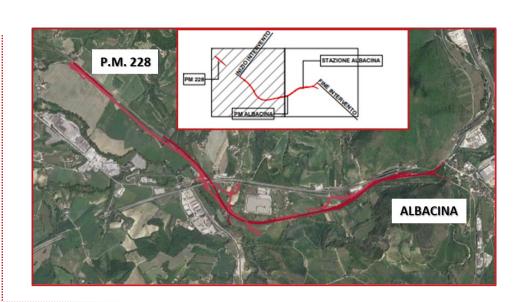
Client: R.F.I. S.p.A.

JV: **CONSORZIO ETERIA** (81,07%,) – **SALCEF** (18,93%)

Description

Doubling works for the PM228 – Albacina railway section, part of the Orte-Falconara line.

The project consists in the construction of, a new railway track alongside the existing one which will extend for about 4 km between the Movemente Station (km 228) and the Albacina station. It includes the removal of a level crossing, replaced by a modern subway, and improves the accessibility and safety of Albacina station.





1 year and 6 months duration works



3.9 km of doubling works



Contract value
87 mln €



MSG ARENA — New Santa Giulia Arena in Milan

Client: CTS Eventim

JV: Consorzio ETERIA (100%)

Description

Construction of the new Santa Giulia Arena in Milan.

The Arena will have a capacity of 16,000 people and is located in a plaza of more than 10,000 square meters, to serve the city of Milan for indoor and outdoor events.

The Arena includes 8 levels for a total surface area of approximately 77,000 square meters.



250 new employment



3 years duration works



16.000 people capacity



10.000 square meters of external place





Contract value
322 mln €

Civil works

MARCO POLO VENICE AIRPORT – Passenger terminal expansion - Lot 2A -

Phase 1
Client: SAVE S.p.A.

JV: Consorzio ETERIA (100%)

Description

Construction of the Lotto 2A - Phase 1 passenger terminal extension of Venice airport.

The project includes the expansion of the passenger terminal in the North side with a **new surfaces of approximately 14,300 square meters**, through the construction of a new volume and a temporary pier of connection to the existing terminal.

The new terminal expansion is distributed on 4 levels that contain: depots, new Schengen boarding halls on the front of the aircraft yard, arrivals, commercial and technical rooms serving public areas.





2 years duration works



14,300 square meters of expansion



Contract value **57.3 mln €**

Hydraulic works

NEW MARCIO AQUEDUCT – 1° Lot - Rome

Client: **ACEA S.p.A.**

JV: Consorzio ETERIA (100%)

Description

First functional phase for the construction of an **aqueduct system new**line as part of the intervention of security and modernization of the Peschiera water system.

A new system of pipelines to be built in parallel to the two free surface tunnels part of the Marcio aqueduct, in the section between the original aqueduct and the Ceraso siphon



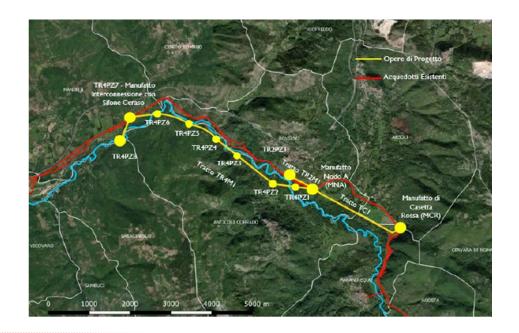
2 years and 6 months duration works



2.3 km double pipeline



5.1 km of pipeline





Contract value

Hydraulic works

OTTAVIA – TRIONFALE NEW PIPELINE

Client: ACEA S.p.A.

JV: Consorzio ETERIA (100%)

Description

The project includes the construction of a **new pipeline connection** from the Ottavia Water Center to a new Water Center called Pineta Sacchetti for a **total length of approximately 5 km**, in order to improve the reliability of existing facilities and ensure management alternatives for the city's water supply.



2 years and 6 months duration works



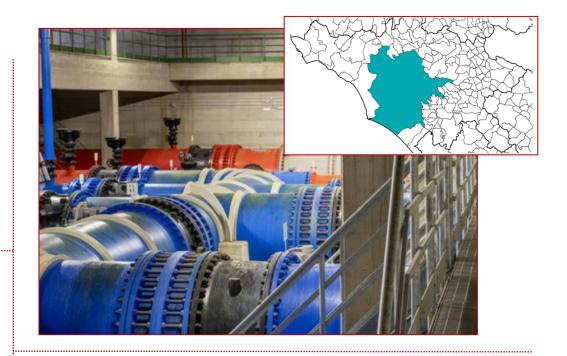
5 km of pipeline



1 water center



330 m of microtunneling





Contract value

Maritime works

MOLO VII - PORT OF TRIESTE - 1° Lot

Client: TRIESTE MARINE TERMINAL S.p.A.

JV: Consorzio ETERIA (100%)

Description

Construction of the Molo VII extension - Port of Trieste - first lot.

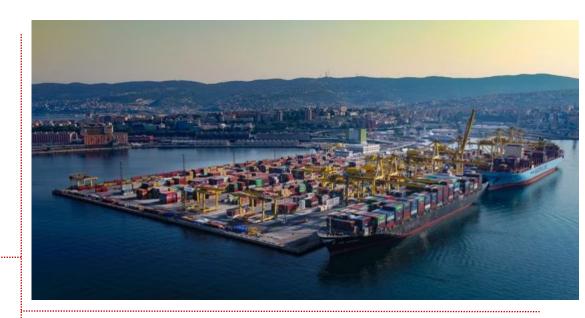
The extension will guarantee a **length of the South platform of approximately 870 m** of which approximately operating 810 m, to accommodate two ships mothers in contemporary. The new part of terminal will be able to assure the operativity of two platform cranes STS (Ship to Shore). The works will be carried out through a scaffold per day on drilled poles of large diameter.



586 days duration works



870 m south platform lenght





Contract value
32.3 mln €





REFERENCE MARKET

The consortium's strategy is to exploit the synergies, experiences and references of the members to face the Italian market of public and private works.

RAILWAYS

METRO

ROADS

AIRPORTS

PORTS

HOSPITALS

Private Sector

UTILITIES AND
INTEGRATED WATER
CYCLE

BUILDINGS WITH HIGH TECHNOLOGICAL CONTENT

CIVIL, INDUSTRIAL AND COMMERCIAL BUILDINGS

Public Sector

OUR EXPERIENCE: Railways



Construction of the High-Speed Railway Line TO\MI (Brandizzo – Agognate - Biandrate)

ITINERA S.p.A.



Railway line crossing works (Treviglio - BG)

I.CO.P. S.p.A.



Construction works of Rome-Naples High Speed railway - Lots 2.1 and 2.2. From Km. 84 + 434 to Km. 124 + 471

VIANINI LAVORI S.p.A.



T1-T2 Railway connection – Milan Malpensa Airport

ITINERA S.p.A.

OUR EXPERIENCE: Railways



Novara-Seregno Railway Line upgrade, Castano Primo – Turbigo section.

ITINERA S.p.A.



Construction of the new rolling stock maintenance facility in Camnago

ITINERA S.p.A.



Construction of the railway connection HS/HC, (Section Treviglio-Brescia)

ITINERA S.p.A.



Double railway line Palermo – Messina (Cefalù)

I.CO.P. S.p.A.

OUR EXPERIENCE: Metro



Rome Metro New Line C - T3 Section

VIANINI LAVORI S.p.A.



Cityringen Metro Project (Copenhagen – Denmark)

I.CO.P. S.p.A.



Naples Metro – Line 1

VIANINI LAVORI S.p.A.



Special Foundations – Paris Metro T2B Line 15 South (France)

I.CO.P. S.p.A.

OUR EXPERIENCE: Metro



Construction of driverless metro in Turin Lots 3 and 5 – Collegno-Porta Nuova stretch (tunnel 5,300 m)

ITINERA S.p.A.



Special Foundations – Paris Metro Lot 1 Line 16 (Paris - France)

I.CO.P. S.p.A.



New Metropolitan System (Catanzaro)

VIANINI LAVORI S.p.A.



Dante- Garibaldi Metro section,
Piazza Dante Station and Montesano corridor – Line 1

ITINERA S.p.A.

OUR EXPERIENCE: Roads



Highway Junction Brescia – Bergamo - Milan

ITINERA S.p.A.



Construction work on 2 lots of the A1 motorway between Val di Sambro and Badia- Sasso Marconi (Sasso Marconi - Bologna)

VIANINI LAVORI S.p.A.



Asti-Cuneo Highway Lot 4.3 and Lot 5

ITINERA S.p.A.



1243 – Villesse-Gorizia motorway link

I.CO.P. S.p.A.



Ponte Meier construction - Alessandria

ITINERA S.p.A.



Third lane enlargement of the Santa Lucia tunnel on the A1 Highway

EUROIMPIANTI S.p.A.

OUR EXPERIENCE: Roads



Rehabilitation of the Marchetti Viaduct-A4/A5 (Santhià-Ivrea)

ITINERA S.p.A.



Gra Highway – North-West Quadrant -Adaptation to three lanes in each direction (Rome)

VIANINI LAVORI S.p.A.



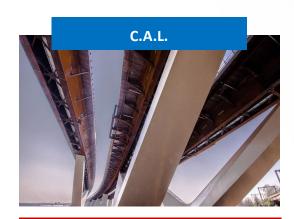
Adaptation works to the legislative decree 264/2006 for the A5 Turin-Aosta Highway

EUROIMPIANTI S.p.A.



Construction of Morandi Bridge - Genoa

I.CO.P. S.p.A.



Construction of the External East Ring Road of Milan

ITINERA S.p.A.



Completion works on the A12 motorway between Tarquinia-Civitavecchia (Lot 6a) – (Civitavecchia)

VIANINI LAVORI S.p.A.

OUR EXPERIENCE: Aiports



Rehabilitation runways, apron and hangar construction Marco Polo Airport Venice (Italy)

ITINERA S.p.A.



Upgrade of Terminal Catullo, Verona

ITINERA S.p.A. / EUROIMPIANTI S.p.A.



Logistic platform, dock and pier extension - Taranto

ITINERA S.p.A.



Construction of the aprons, service roads, expansion of the terminal, construction of the ENAC building -

Milan Malpensa Airport - Terminal 1

ITINERA S.p.A.



Enlargement Pax Terminal, Orio al Serio Airport - Orio al Serio (BG)

ITINERA S.p.A.



Logistics Platform between the Timber Terminal and the former Italsider plant (Trieste)

I.CO.P. S.p.A.

OUR EXPERIENCE: Hospitals



Odense Hospital (Denmark)

ITINERA S.p.A.



The New Surgery and Emergency Hub - Via Olgettina (*Milan*)

ITINERA S.p.A.



Construction works of the New S. Andrea Hospital building - 3 Lots -Rome

VIANINI LAVORI S.p.A.



Mayer children's hospital

ITINERA S.p.A.



Enlargement of the San Donato Hospital

ITINERA S.p.A.



New Galeazzi Hospital - Milan

EUROIMPIANTI S.p.A.

OUR EXPERIENCE: Utilities and Integrated water cycle



1365 - Gas pipeline *Trans Adriatic Pipeline* at Melendugno (*Lecce*)

I.CO.P. S.p.A.



Construction of Direct Pipe and Microtunnel (Cervignano – Mortara)

I.CO.P. S.p.A.



Works to supply water to the Sinni from the Monte Cotugno reservoir in Grottaglie – (Lecce)

VIANINI LAVORI S.p.A.



Construction of the Sungai Langat sewerage system, Kajang, Malesia

I.CO.P. S.p.A.



Pavoncelli Bis Tunnel – Sele-Calore – Avellino Tunnel

VIANINI LAVORI S.p.A.

OUR EXPERIENCE: Civil, industrial and commercial buildings



Construction of University Accommodation – Turin

ITINERA S.p.A.



Construction of Arese Mall (Milan)

ITINERA S.p.A.



REEM Mall (Abu Dhabi - UAE)

ITINERA S.p.A.



Excavations, diaphragms and complementary works - New Intesa S. Paolo business centre (*Turin*)

I.CO.P. S.p.A.



Construction of New Einaudi Campus (Law School and Political Science)

ITINERA S.p.A.



Design and construction works of the new Fiera Milano exposition centre.

VIANINI LAVORI S.p.A.

OUR EXPERIENCE: Civil, industrial and commercial buildings



ENAC Building – Malpensa Airport

ITINERA S.p.A.



Amerigo Vespucci Cruise Terminal -Civitavecchia Harbor

ITINERA S.p.A.



New building for DHL in the cargo city area – Malpensa Airport (Rozzano - MI)

ITINERA S.p.A.



Railway station Terminal 2 – Malpensa Airport

ITINERA S.p.A.



Tor Vergata University

VIANINI LAVORI S.p.A.



New Courthouse in Vicenza

ITINERA S.p.A.

ETERIA Consortium Certifications

The **ETERIA Consortium** obtained the following certifications:

Quality ISO 9001

Environmental management ISO 14001

Health and Safety ISO 45001

Prevention of Corruption ISO 37001

Road Safety Management ISO 39001

Diversity and Inclusion ISO 30415

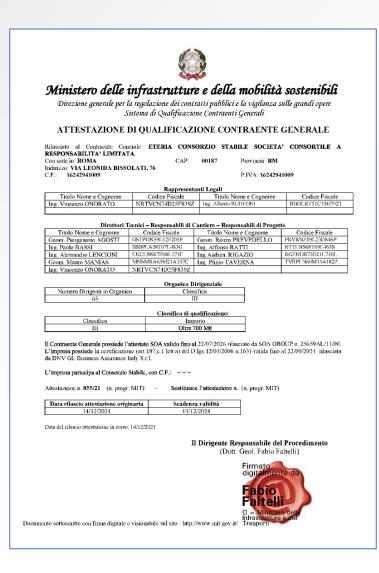
Social Accountability

SA 8000

Gender Equality
UNI/PdR 125:2022

Sistema di Gestione Energia UNI ISO 5001

Approvvigionamento Sostenibile ISO 20400





The members of the Consortium



ITINERA

Itinera is one of the main international players in the construction of large infrastructural works and civil and industrial buildings, as well as in the development of concession proects and public-private partnerships.







Itinera is one of the leading Italian construction companies in terms of size, revenues and order backlog.

The company is a leader in the implementation of infrastructure projects and operates all over the world: **Europe, America, Middle East and Africa**

Part of the **ASTM Group**, the second operator in the world of motorway networks under concession, Itinera is active in the construction of complex projects such as motorways, subways, railways, airports, viaducts, tunnels, works that accompany the lives of millions of people and become badges of the areas that host them.

Sectors of interest:

Road and railway infrastructures, tunnels, underground works, dams and maritime works, civil construction (airports, hospitals, office and tertiary sectors, restorations and renovations), motorway maintenance, prefabricated buildings

ASTM is controlled by the **Gavio Group**, (Aurelia s.r.l. 50.5%) and by Ardian (49.5%), a private investment fund.

Consolidated Revenues 2023:

€ 1.76 billion

ITINERA - Key numbers



€ 1.76 billion

Consolidated revenues 2023



€ 7 billion

Consolidated Backlog (dec. 2023)

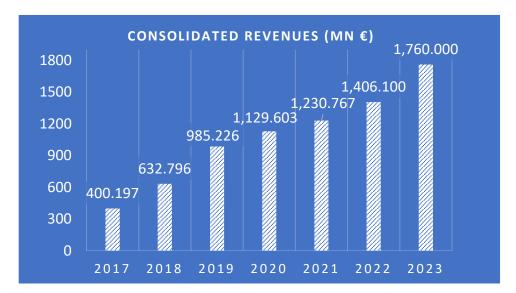


4,107

Employees



100+ km Tunnel





€ 970 million

Revenues Itinera 2023



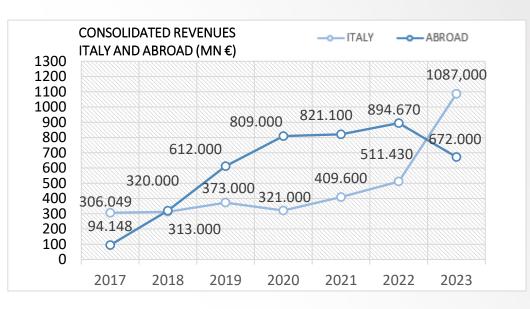
€ 4.1 billion

Itinera Backlog (dec. 2023)



1000+ km

Roads and Railways infrastructures





SINELEC

Sinelec is the technology arm of the **ASTM Group**.

By combining the Group's technological and plant engineering skills, Sinelec develops advanced technological systems and plants for transport infrastructures, following the power of **innovation**.



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Sinelec specializes in cuttingedge solutions for safe and intelligent traffic and transport infrastructures management. The company stands alongside road operators to face the challenges of future, more sustainable and connected mobility. Furthermore, Sinelec develops and manages hightech mechanical and electrical systems for civil and industrial infrastructure and construction

Sinelec is part of **ASTM**, the world's second largest operator of motorway networks under concession and an international player in the design and construction of large infrastructure works..

ASTM is controlled by the **Gavio Group**, (Aurelia s.r.l. 50.5%) and by Ardian (49.5%), a private investment fund.

Sectors of interest:

Road and railway infrastructures, ports and airports, industrial, commercial and residential construction, motorway maintenance, prefabricated buildings.

Aggregate Revenues 2023:

€ 297 million

SINELEC – Key Numbers



€ 297 millionAggregate Revenues 2023*



€ 648 million

Consolidated Backlog (dec. 2023)*



604 Employees (dec. 2023)*



+ 90 mln kg
Pipes installed in the last 5 years



+ 2.000 km
Electric cables installed





ITINERA and SINELEC inside ASTM Group:





VIANINI LAVORI

VIANINI LAVORI
is a company of the
Caltagirone Group, one of the
main Italian private industrial
groups. It has been present for
over a century in the most
advanced sectors of civil
engineering and construction in
Italy and abroad.





As a General Construction Company, Vianini began its activity in the 1920s, acquiring and carrying out important works both in the private sector and in public works, operating mainly in Europe, Asia, Africa and the American continent, creating over 2000 km of roads, 250 km of tunnels, 12 dams, 3000 km of aqueducts and irrigation pipes, 250 million cubic meters of dredging, 10 km of quays, 380 km of railways and subways, 130 bridges and viaducts and 6 airports.

In the last 20 years, Vianini focused on the **Italian market** by carrying out, alone or in partnership, very important infrastructural works.

Sectors of interest:

Highways, dams, ports, aqueducts, tunnels, viaducts, civil and commercial construction.

In 1984 Francesco Gaetano
Caltagirone took over the
Vianini Group, listed on the stock
exchange, active in the sectors of
major works and concrete
products and with a strong
international presence.

Consolidated revenues 2023:

€ 127.34 million

VIANINI LAVORI – Key Numbers

CONSOLIDATED FINANCIAL STATEMENT 2023



€ 127.34 million

Revenues



€ 5.94 million

Profit



€ 119.6 million

Net Worth



€ 148.47 million

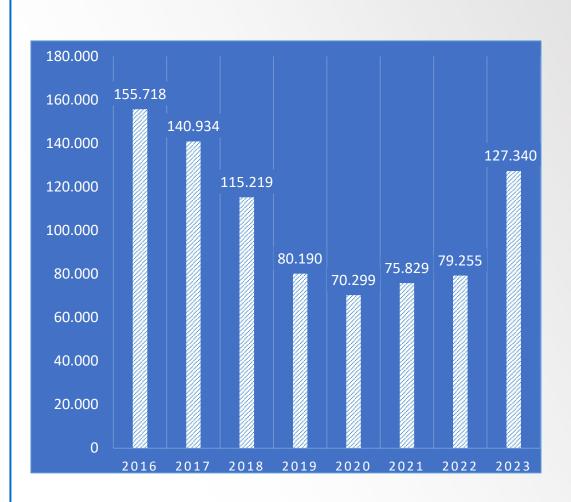
Net Debt



0.939%

Net Debt/Revenues

REVENUES (mIn €)





ICOP Società Benefit

ICOP, controlled by the third generation of the Petrucco family, is today the second national operator in the underground engineering sector and national leader for micro-tunnelling activities with over 100 km of pipelines laid down, also active in the maritime works and civil engineering sectors.







ICOP is a leader in Italy and one of the main European companies in the microtunnelling sector, with branches in Germany, Mexico and Malaysia; it's very active in the Oil & Gas world, where punctuality and quality of service are required.

ICOP is the second Italian company in the field of special underground works, able to cover the entire range of special foundation and land consolidation works, with a stable and structured presence in France and in the Scandinavian countries

ICOP has a highly qualified internal design studio capable of making available to Clients a wealth of experience gained in over 100 years of activity.

yards in 25 countries: from Mexico to Singapore, from Sweden to Colombia. In 12 of these states ICOP established branches with a stable presence on the markets for over 10 years.

Sectors of interest:

Foundations and special underground works, microtunnelling and direct pipe, maritime works, road works: bridges, viaducts and underpasses.

Consolidated Revenues 2023:

€ 117 million



National leader in the Microtunneling segment and one of the main independent players in Europe

2#

Second national player in the special foundations market after Trevi and one of the main operators in Europe

ICOP – Key Numbers



€ 117 million

Consolidated Revenues 2023



€ 900 million

Consolidated Backlog (dec. 2023)



350

Employees



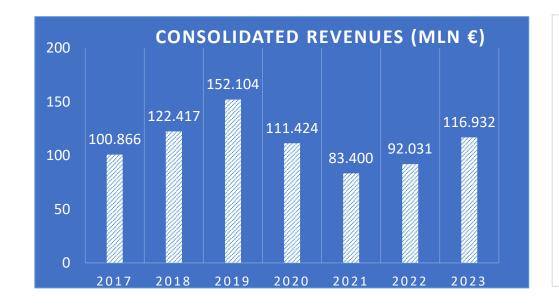
€ 93 milioni

I.CO.P. revenues 2023



€ 850 milioni

I.CO.P. S.p.A. Backlog (dec. 2023)





CONTACTS



Consorzio Stabile Eteria Via Leonida Bissolati, 76 - Rome (RM) - Italy

Phone: (+39) 06 77610820

info@consorzioeteria.it

